



MEGASHIPS

QUESTIONS AND ANSWERS

A REPORT FROM THE

INSTITUT FRANÇAIS DE LA MER (IFM)

April 2009





Composition of the working group

• Nearly 40 experts from the IFM and the "French Maritime Cluster" (CMF)

A highly qualified and diverse panel

- Shipowners (tanker, container, bulk, ...)
- Insurers
- Shippers
- Classification societies
- Brokers
- Pilots
- Maritime safety experts
- and a few institutions concerned (SGmer; AEM; CMF; IFM)

Interviews of outside personalities

- Shipbuilders (cruise)
- Forwarders
- Maritime prefects
- Salvage Masters





Mandate (terms of reference)

" Megaships: new avenues of reflection "

• The increase in the size of ships, coupled with higher speed, raises new questions

- These questions should be neither ignored nor overemphasized
- They concern maritime safety, ship finance, insurances, responsibility, human management, environment protection, ...
- They open up new lines of enquiry which can serve as a basis for proposals
- The objective is less to define solutions than to pose the right questions, to be studied by the competent international bodies





A process of continual and probably irreversible change

- Passengers and container carriers most impacted
- There are some uncertainties but these do not affect the general trend
- Globalisation and "maritimisation"





Possible limits?

- Technical limits?
- Economic limits?
- Technico-economic limits?
- Logistical limits?
- Navigational limits?
- Managerial limits?
- Limits created by the pressure of competition?
- Limits created by confusion over responsibilities?
- Limits created by a lack of adequate accident response





Limits linked to insurance cover

- Increase in the value and the complexity of assured risks
- Multiplication of associated new risks
- Megaships and accidents
- New challenges?





Megaships offer major advantages

- Economic and commercial advantages
- Environmental advantages
- Advantages linked to type of accident
 - Road and air
 - Real "total loss" rather unlikely
 - The more big vessels, the less vessels at sea
 - Positive general trend (accidents/traffic)
 - Quality of concerned shipowners





Containers lost at sea

- Megaships = greater risk
- Possible remedies: harmonization of port procedures = clear lines of responsibility/liability (load/discharge operations)
- Traceability





Megaships: possible solutions? (1)

Medium and long term

- Reduce the level of self-regulation
- Rigorous and diversified prevention policies
 - Probabilistic analyses of the maritime environment
 - Collaboration with maritime operators
 - "total safety" and greater transparency





Megaships: possible solutions? (2)

Short term

- Deep sea pilotage in certain areas?
- Special validation of seafarers' qualifications?
- Obligatory speed limits in certain zones?
- Reserve certain traffic lanes according to vessel's speed?
- Refine traffic regulation?
- Replication of vital systems?
- Bridge watch?
- Prohibition of right of passage in certain risk zones?
- Better design and use of equipments?





Megaships: possible solutions? (3)

Short term (post-accident)

- Fast high-quality information for rescue services
- Procedures for ship abandonment
- Coordination of coastal emergency response capacity
- Use of new ID and monitoring systems
- Fitting of emergency towage equipment to the fore and aft of very big ships





Conclusion

- No prohibition
- Solutions must be universal and consensual
- Encouraging examples

 Need for an urgent international response at IMO level (in cooperation with IACS)

LE RENDEZ-VOUS DE L'ASSURANCE FRANSPORES Cannes 28th and 29th April 2009





LE RENDEZ-VOUS DE CANNES