



## **MEGASHIPS**

#### **QUESTIONS AND ANSWERS**

A REPORT FROM THE

**INSTITUT FRANÇAIS DE LA MER (IFM)** 

**April 2009** 





### **Composition of the working group**

• Nearly 40 experts from the IFM and the "French Maritime Cluster" (CMF)

#### A highly qualified and diverse panel

- Shipowners (tanker, container, bulk, ...)
- Insurers
- Shippers
- Classification societies
- Brokers
- Pilots
- Maritime safety experts
- and a few institutions concerned (SGmer; AEM; CMF; IFM)

#### Interviews of outside personalities

- Shipbuilders (cruise)
- Forwarders
- Maritime prefects
- Salvage Masters





## **Mandate (terms of reference)**

" Megaships: new avenues of reflection "

• The increase in the size of ships, coupled with higher speed, raises new questions

- These questions should be neither ignored nor overemphasized
- They concern maritime safety, ship finance, insurances, responsibility, human management, environment protection, ...
- They open up new lines of enquiry which can serve as a basis for proposals
- The objective is less to define solutions than to pose the right questions, to be studied by the competent international bodies





# A process of continual and probably irreversible change

- Passengers and container carriers most impacted
- There are some uncertainties but these do not affect the general trend
- Globalisation and "maritimisation"





#### **Possible limits?**

- Technical limits?
- Economic limits?
- Technico-economic limits?
- Logistical limits?
- Navigational limits?
- Managerial limits?
- Limits created by the pressure of competition?
- Limits created by confusion over responsibilities?
- Limits created by a lack of adequate accident response





#### Limits linked to insurance cover

- Increase in the value and the complexity of assured risks
- Multiplication of associated new risks
- Megaships and accidents
- New challenges?





#### Megaships offer major advantages

- Economic and commercial advantages
- Environmental advantages
- Advantages linked to type of accident
  - Road and air
  - Real "total loss" rather unlikely
  - The more big vessels, the less vessels at sea
  - Positive general trend (accidents/traffic)
  - Quality of concerned shipowners





#### **Containers lost at sea**

- Megaships = greater risk
- Possible remedies: harmonization of port procedures = clear lines of responsibility/liability (load/discharge operations)
- Traceability





## **Megaships: possible solutions? (1)**

#### Medium and long term

- Reduce the level of self-regulation
- Rigorous and diversified prevention policies
  - Probabilistic analyses of the maritime environment
  - Collaboration with maritime operators
  - "total safety" and greater transparency





## **Megaships: possible solutions? (2)**

#### Short term

- Deep sea pilotage in certain areas?
- Special validation of seafarers' qualifications?
- Obligatory speed limits in certain zones?
- Reserve certain traffic lanes according to vessel's speed?
- Refine traffic regulation?
- Replication of vital systems?
- Bridge watch?
- Prohibition of right of passage in certain risk zones?
- Better design and use of equipments?





## **Megaships: possible solutions? (3)**

Short term (post-accident)

- Fast high-quality information for rescue services
- Procedures for ship abandonment
- Coordination of coastal emergency response capacity
- Use of new ID and monitoring systems
- Fitting of emergency towage equipment to the fore and aft of very big ships





#### Conclusion

- No prohibition
- Solutions must be universal and consensual
- Encouraging examples

 Need for an urgent international response at IMO level (in cooperation with IACS)

# **LE RENDEZ-VOUS** DE L'ASSURANCE FRANSPORES Cannes 28th and 29th April 2009





LE RENDEZ-VOUS DE CANNES